

To:  
Bucharest Stock Exchange  
Romanian Financial Supervisory Authority

## Current report 86/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	17.11.2023
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone number/ fax:	+40 372 934 455
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Trade Registry No.:	J40/4004/2021
Fiscal code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, out of which 82,241,760 class "A" ordinary shares and 11,249,976 Class "B" preferred shares
Symbol:	MET
Market where securities are traded:	MTS AeRO Premium

### **Important events to report: Distribution of free shares granted to holders of preference shares**

Meta Estate Trust S.A. informs the shareholders about the distribution of free shares granted following the operation of increasing the share capital by 6,456,495 new ordinary shares which were issued pursuant to the Decision of the Extraordinary General Meeting of Shareholders of the Company No. 1 dated 25 September 2023 and the Decision of the Board of Directors No. 1 dated 28 September 2023.

Thus, the capital increase has been registered with the Central Depository and the related ordinary shares are available in shareholders' accounts.

In the case of holders of preference shares, each holder received ordinary shares based on the algorithm detailed in the said EGMS Resolution. The ordinary shares received can be transferred to the trading account following a request made through the financial investment services company (SSIF) to transfer the Section I shares from the Central Depository to the trading account.

Alexandru Bonea  
CEO

#### Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4<sup>th</sup> Floor, Bucharest, Romania  
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039  
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